

United States Senate

Financial Disclosures

Candidate Report

The Honorable Zacharia P Wahls

State of Candidacy: IA | Candidacy Commenced: 06/10/2025

 **Filed 05/15/2026 @ 10:05 AM**

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
 - I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
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I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Salary	Next 50 Network LLC New York, NY	\$42,000.00	January 1 2025 - April 30 2025
2	Self	Salary	Wahls for Iowa Coralville, IA	\$37,723.00	July 16, 2025 - present
3	Self	Salary	State of Iowa Des Moines, IA	\$27,723.12	January 1, 2025 - April 15, 2026
4	Spouse	Salary	Stanley Center for Peace and Security Muscatine, IA	> \$1,000	n/a
5	Spouse	Self-Employment Income	Self-employed author and writing coach Coralville, IA	> \$1,000	n/a
6	Spouse	Self-Employment Income	The Oped Project LLC New York, NY	> \$1,000	n/a
7	Self	Partnership Distributions	Wahls Enterprises LLC Coralville, IA	\$2,644.00	n/a
8	Self	Partnership Distributions	RDT LLC Elkader, IA	\$2,306.00	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200?

Yes

	Asset	Asset Type	Owner	Value	Income Type	Income
1	GreenState Credit Union (North Liberty, Iowa) <i>Type: Checking, Savings</i>	Bank Deposit	Self	\$15,001 - \$50,000	Interest	None (or less than \$201)
2	GreenState Credit Union (North Liberty, Iowa) <i>Type: Checking, Savings</i>	Bank Deposit	Joint	\$15,001 - \$50,000	Interest	None (or less than \$201)
3	U.S. Treasury <i>Rate/Coupon: None</i> <i>Matures: None</i>	Government Securities US Treasury/ Agency Security	Joint	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
4	Vanguard IRA	Retirement Plans IRA	Self	--		
4.1	VTTSX - Vanguard Target Retirement 2060 Fund - Investor Shares	Mutual Funds Mutual Fund	Self	\$500,001 - \$1,000,000	None	None (or less than \$201)
5	VTTSX - Vanguard Target Retirement 2060 Fund - Investor Shares	Mutual Funds Mutual Fund	Self	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000
6	Vanguard Cash Plus Account (Valley Forge, Pennsylvania) <i>Type: Savings</i> <i>Filer comment: Vanguard Cash Plus - Bank Sweep Program</i>	Bank Deposit	Self	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
7	Iowa 529 Account <i>Institution: Iowa</i>	Education Savings Plans 529 College Savings Plan	Joint	--		
7.1	VITPX - Vanguard Institutional Total Stock Market Index Fund - Institutional Plus Shares	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	None	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
8	12% Equity <i>Company:</i> RDT LLC (Elkader, Iowa) <i>Description:</i> RDT LLC owned and operated our family tree farm. The property was sold in 2025.	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	Dividends, Capital Gains	\$50,001 - \$100,000
9	50% Equity <i>Company:</i> Wahls Enterprises LLC (Coralville, Iowa) <i>Description:</i> Wahls Enterprises LLC produces and sells custom playing cards.	Business Entity Limited Liability Company (LLC)	Self	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
10	100% Equity <i>Company:</i> Zach Wahls LLC (Coralville, Iowa) <i>Description:</i> Zach Wahls LLC	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	None	None (or less than \$201)
11	VFFVX - Vanguard Target Retirement 2055 Fund - Investor Shares	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000
12	Spouse Vanguard Cash Plus Account (Valley Forge, Pennsylvania) <i>Type:</i> Savings <i>Filer comment:</i> Vanguard Cash Plus - Bank Sweep Program	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest	\$201 - \$1,000
13	Spouse Vanguard IRA	Retirement Plans IRA	Spouse	--		
13.1	VFFVX - Vanguard Target Retirement 2055 Fund - Investor Shares	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	None	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
14	Spouse Vanguard 403(b) Account	Retirement Plans 401(k), 403(b), or other Defined Contribution Plan.	Spouse	--		
14.1	VFFVX - Vanguard Target Retirement 2055 Fund - Investor Shares	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
14.2	VASGX - Vanguard LifeStrategy Growth Fund - Investor Shares	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None	None (or less than \$201)
15	Bank of America (Charlotte, North Carolina) <i>Type: Checking</i>	Bank Deposit	Spouse	\$1,001 - \$15,000	Interest	None (or less than \$201)
16	Iowa Public Employees Retirement System	Retirement Plans Defined Benefit Pension Plan	Self	\$15,001 - \$50,000	None	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

Part 4b. Transactions

Not required

Part 5. Gifts

Not required

Part 6. Travel

Not required

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2024 to Apr 2025	Officer	The Next 50 Action New York, NY	Nonprofit Organization	n/a
2	Aug 2021 to present	Director	Housing Trust Fund of Johnson County Iowa City, Iowa	Nonprofit Organization	n/a
3	Feb 2019 to present	Partner	Wahls Enterprises LLC Coralville, Iowa	Firm	n/a
4	Jan 2026 to present	Other (Member)	Ironworkers Local Union 67 Des Moines, IA	Labor Organization	n/a
5	Mar 2013 to present	Partner	RDT LLC Elkader, Iowa	Partnership	n/a
6	May 2019 to Nov 2023	Employee	GreenState Credit Union North Liberty, Iowa	Other (Credit Union)	n/a
7	Mar 2011 to present	Proprietor	Zach Wahls LLC Coralville, IA	Firm	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 2019	State of Iowa Des Moines, Iowa	Continuing participation in an employee benefit plan	Iowa Public Employees Retirement System - defined benefit plan. IPERS is qualified under federal Internal Revenue Code section 401(a). I am currently enrolled in the plan as a state employee.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **Yes**

#	Source	Duties	Comments
1	State of Iowa Des Moines, Iowa	I am an Iowa state senator.	n/a
2	Next 50 Network LLC New York, NY	I served as Executive Director of the Next 50 Network.	n/a
3	Wahls for Iowa Coralville, IA	Candidate for US Senate	n/a

Attachments & Comments

No attachments added.

No comments added.